

INVESTMENT REPORT FOR THE THIRD QUARTER FISCAL YEAR 2013

Period includes 03/01/13-05/31/13

| FUND/INVESTMENT | BEGINNING | CHANGES | | ENDING | ENDING | PREVIOUS | INCOME | | YIELD |
|--|---------------|--------------|----------------|----------------|--------------|-------------------|-----------|------------------|-------|
| | MARKET | ADDITIONS | DEDUCTIONS | MARKET | BOOK | YEAR - ENDING | | | |
| | VALUE | VALUE | VALUE | VALUE | VALUE | BOOK VALUE F/Y 12 | TYPE | ACCRUED/RECEIVED | |
| CURRENT OPERATING | | | | | | | | | |
| INVESTMENT IN TEXPOOL | 7,081,227.45 | 2,606,660.16 | (5,039,747.00) | \$4,648,140.61 | 4,648,140.61 | \$2,763,723.45 | INTEREST | 1,599.09 | 0.09% |
| INVESTMENT IN GOVERNMENT SECURITIES | 6,005,411.05 | 0.00 | (1,008,716.91) | 4,996,694.14 | 4,996,694.14 | 6,020,781.03 | INTEREST | 12,343.83 | 0.76% |
| TOTAL INVESTMENT IN FUND | 13,086,638.50 | 2,606,660.16 | (6,048,463.91) | 9,644,834.75 | 9,644,834.75 | \$8,784,504.48 | | 13,942.92 | 0.46% |
| WEIGHTED AVERAGE MATURITY OPERATING FUNDS (DAYS) | 361.29 | | | | | | | | |
| ENDOWMENT | | | | | | | | | |
| INVESTMENT IN TEXPOOL | 438,857.33 | 102.58 | 0.00 | 438,959.91 | 438,959.91 | \$438,558.28 | INTEREST | 102.58 | 0.09% |
| INVESTMENT IN GOVERNMENT SECURITIES | 6,052,209.76 | 1,200,000.00 | (2,013,642.14) | 5,238,567.62 | 5,238,567.62 | 6,150,437.92 | INTEREST | 11,815.69 | 0.64% |
| INVESTMENT IN STOCKS | 196,601.70 | 10,569.78 | (1,749.18) | 205,422.30 | 205,422.30 | 208,369.56 | DIVIDENDS | 1,409.71 | 0.00% |
| INVESTMENT IN REAL ESTATE | 111,000.00 | 0.00 | 0.00 | 111,000.00 | 111,000.00 | 455,000.00 | | 0.00 | |
| TOTAL INVESTMENT IN FUND | 6,798,668.79 | 1,210,672.36 | (2,015,391.32) | 5,993,949.83 | 5,993,949.83 | 7,252,365.76 | | 13,327.98 | 0.37% |
| WEIGHTED AVERAGE MATURITY ENDOWMENT FUND (DAYS) | 883.83 | | | | | | | | |
| PLANT | | | | | | | | | |
| INVESTMENT IN TEXPOOL (Excluding Tech Center) | 3,000,802.95 | 800,623.56 | (1,600,000.00) | 2,201,426.51 | 2,201,426.51 | \$1,498,340.95 | INTEREST | 623.56 | 0.09% |
| INVESTMENT IN TEXPOOL-Tech Center | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | INTEREST | 0.00 | |
| INVESTMENT IN CD | 1,042,052.93 | 0.00 | 0.00 | 1,042,052.93 | 1,042,052.93 | 1,033,456.93 | INTEREST | 4,159.67 | 1.65% |
| INVESTMENT IN GOVERNMENT SECURITIES | 6,009,299.74 | 1,000,312.50 | (1,585.62) | 5,994,507.52 | 5,994,507.52 | 6,020,426.02 | INTEREST | 11,879.98 | 0.77% |
| INVESTMENT IN STOCKS | 34,378.34 | 1,883.50 | 0.00 | 36,261.84 | 36,261.84 | 36,019.58 | DIVIDENDS | 135.95 | 0.00% |
| TOTAL INVESTMENT IN FUND | 10,086,533.96 | 1,802,819.56 | (1,601,585.62) | 9,274,248.80 | 9,274,248.80 | \$8,588,243.48 | | 16,799.16 | 0.84% |

| FUND/INVESTMENT | BEGINNING | CHANGES | | ENDING | ENDING | PREVIOUS | INCOME | | YIELD |
|--|------------|-----------|------------|------------|------------|-------------------|----------|------------------|-------|
| | MARKET | | | MARKET | BOOK | YEAR - ENDING | | | |
| | VALUE | ADDITIONS | DEDUCTIONS | VALUE | VALUE | BOOK VALUE F/Y 12 | TYPE | ACCRUED/RECEIVED | |
| BOND | | | | | | | | | |
| INVESTMENT IN TEXPOOL | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$0.00 | INTEREST | 0.00 | 0.00% |
| INVESTMENT IN CD'S | 0.00 | - | - | - | - | - | INTEREST | 0.00 | 0.00% |
| INVESTMENT IN GOVERNMENT SECURITIES | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | INTEREST | 0.00 | 0.00% |
| TOTAL INVESTMENT IN FUND | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$0.00 | | 0.00 | 0.00% |
| WEIGHTED AVERAGE MATURITY PLANT & BOND FUNDS (DA | 710.93 | | | | | | | | |
| AGENCY | | | | | | | | | |
| INVESTMENT IN TEXPOOL | 102,882.01 | 24.02 | 0.00 | 102,906.03 | 102,906.03 | \$102,811.93 | INTEREST | 24.02 | 0.09% |
| TOTAL INVESTMENT IN FUND | 102,882.01 | 24.02 | 0.00 | 102,906.03 | 102,906.03 | \$102,811.93 | | 24.02 | 0.09% |
| AUXILIARY | | | | | | | | | |
| INVESTMENT IN TEXPOOL | 196,650.11 | 46.01 | 0.00 | 196,696.12 | 196,696.12 | \$296,511.40 | INTEREST | 46.01 | 0.09% |
| TOTAL INVESTMENT IN FUND | 196,650.11 | 46.01 | 0.00 | 196,696.12 | 196,696.12 | \$296,511.40 | | 46.01 | 0.09% |
| SCHOLARSHIP | | | | | | | | | |
| INVESTMENT IN TEXPOOL | 4,366.78 | 0.92 | 0.00 | 4,367.70 | 4,367.70 | \$4,363.74 | INTEREST | 0.92 | 0.09% |
| TOTAL INVESTMENT IN FUND | 4,366.78 | 0.92 | 0.00 | 4,367.70 | 4,367.70 | \$4,363.74 | | 0.92 | 0.09% |
| RESTRICTED | | | | | | | | | |
| INVESTMENT IN TEXPOOL | 59.75 | - | - | 59.75 | 59.75 | \$59.75 | INTEREST | 0.00 | 0.09% |
| TOTAL INVESTMENT IN FUND | 59.75 | - | - | 59.75 | 59.75 | \$59.75 | | 0.00 | 0.09% |

| FUND/INVESTMENT | BEGINNING | CHANGES | | ENDING | ENDING | PREVIOUS | INCOME | | YIELD |
|-----------------|-----------|-----------|------------|--------|--------|-------------------|--------|------------------|-------|
| | MARKET | ADDITIONS | DEDUCTIONS | MARKET | BOOK | YEAR - ENDING | TYPE | ACCRUED/RECEIVED | |
| | VALUE | | | VALUE | VALUE | BOOK VALUE F/Y 12 | | | |

| | | This period | Previous year | | |
|--------------------|---------------|---------------|---------------|--------------------|-----------|
| TOTAL | 25,217,062.98 | 25,217,062.98 | 25,028,860.54 | TOTAL | 44,141.01 |
| stocks | 241,684.14 | 241,684.14 | 244,389.14 | stocks | 1,545.66 |
| govt sec | 16,229,769.28 | 16,229,769.28 | 18,191,644.97 | govt sec | 36,039.50 |
| CD's | 1,042,052.93 | 1,042,052.93 | 1,033,456.93 | CD's | 4,159.67 |
| Texpool | 7,592,556.63 | 7,592,556.63 | 5,104,369.50 | Texpool | 2,396.18 |
| Prosperity Account | 0.00 | 0.00 | 0.00 | Prosperity Account | 0.00 |
| Real Estate | 111,000.00 | 111,000.00 | 455,000.00 | Real Estate | 0.00 |
| | 25,217,062.98 | 25,217,062.98 | 25,028,860.54 | | 44,141.01 |