INVESTMENT REPORT FOR THE FIRST QUARTER FISCAL YEAR 2012 Period includes 9/01/11-11/30/11 FUND/INVESTMENT BEGINNING **ENDING ENDING** PREVIOUS MARKET CHANGES MARKET BOOK YEAR - ENDING INCOME YIELD VALUE ADDITIONS DEDUCTIONS VALUE VALUE BOOK VALUE F/Y 09 TYPE ACCRUED/RECEIVED **CURRENT OPERATING** INVESTMENT IN TEXPOOL 4,777,268.43 3.513.784.87 (4.000.000.00) \$4.291.053.30 4.291.053.30 \$3.017.636.97 INTEREST 1.257.06 0.09% INVESTMENT IN GOVERNMENT SECURITIES 3,008,929.57 4,006,156.05 (2,011,286.19) 5,003,799.43 5,003,799.43 6,058,410.00 INTEREST 7,040.56 1.46% TOTAL INVESTMENT IN FUND \$9,076,046.97 8.297.62 7.786.198.00 7,519,940.92 (6,011,286.19) 9.294.852.73 9.294.852.73 1.27% **ENDOWMENT** \$435,774.19 INTEREST INVESTMENT IN TEXPOOL 437,761.28 103.48 437,864.76 437,864.76 103.48 0.09% (2,014,216.95) INVESTMENT IN GOVERNMENT SECURITIES 5.023.318.93 2.001.860.90 5.010.962.88 5,010,962.88 4.022.810.00 INTEREST 23.188.35 1.84% INVESTMENT IN STOCKS DIVIDENDS 171,803.38 14,406.70 (1,337.46) 184,872.62 184,872.62 138,714.96 1,027.68 0.00% INVESTMENT IN REAL ESTATE 455,000.00 0.00 0.00 455,000.00 455,000.00 455,000.00 1,950.00 TOTAL INVESTMENT IN FUND 6.087.883.59 2.016.371.08 (2.015.554.41) 6.088.700.26 6.088.700.26 5.052.299.15 26,269,51 0.97% 353.83 INVESTMENT IN TEXPOOL (Excluding Tech Center) 1,496,580.21 0.00 1,496,934.04 1,496,934.04 \$31.94 INTEREST 353.83 0.09%

0.00

1.016.568.04

3,005,765.24

5,560,585.08

41,317.76

1.016.568.04

3,005,765.24

5,560,585.08

41,317.76

489,232.53

1.010.191.58

7,065,410.00

\$8,604,841.85

39,975.80

INTEREST

INTEREST

INTEREST

DIVIDENDS

0.00

5.967.12

10,650.69

17,087.71

116.07

1.65%

1.91%

0.00%

1.22%

INVESTMENT IN TEXPOOL-Tech Center

INVESTMENT IN GOVERNMENT SECURITIES

INVESTMENT IN CD

INVESTMENT IN STOCKS

TOTAL INVESTMENT IN FUND

0.00

1.016.568.04

4,014,711.26

6,570,454.93

42,595.42

0.00

0.00

2,006,190.83

151.68

2,006,696.34

0.00

0.00

(3,015,136.85)

(1,429.34)

(3,016,566.19)

FUND/INVESTMENT									
	BEGINNING			ENDING	ENDING	PREVIOUS			
	MARKET	CHANGES		MARKET	BOOK	YEAR - ENDING INCOME		COME	YIELD
	VALUE	ADDITIONS	DEDUCTIONS	VALUE	VALUE	BOOK VALUE F/Y 09	TYPE	ACCRUED/RECEIVED	
				•					
BOND									
NVESTMENT IN TEXPOOL	0.00	0.00	0.00	0.00	0.00	\$576.04	INTEREST	0.00	0.09%
NVESTMENT IN CD'S	0.00		-	-	-	823,779.00	INTEREST	0.00	0.00%
NVESTMENT IN GOVERNMENT SECURITIES	-	0.00	0.00	0.00	0.00	0.00	INTEREST	0.00	0.00%
TOTAL INVESTMENT IN FUND	0.00	0.00	0.00	0.00	0.00	\$824,355.04		0.00	0.09%
AGENCY									
INVESTMENT IN TEXPOOL	102,700.69	24.22	0.00	102,724.91	102,724.91	\$102,353.62	INTEREST	24.22	0.09%
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TOTAL INVESTMENT IN FUND	102,700.69	24.22	0.00	102,724.91	102,724.91	\$102,353.62		24.22	0.09%
TO THE INVESTIGATION OF THE IN						, , , , , , , , , , , , , , , , , , , ,			
AUXILIARY									
NVESTMENT IN TEXPOOL	296,190,17	70.05	0.00	296,260,22	296,260,22	\$320,161.83	INTEREST	70.05	0.09%
	200,100.11	7 0.00	0.00	200,200.22	200,200.22	\$020,101.00		7 0.00	0.0070
TOTAL INVESTMENT IN FUND	296,190,17	70.05	0.00	296,260,22	296,260,22	\$320,161.83		70.05	0.09%
TO THE HTTE OTHER TOTAL	200,100.11	7 0.00	0.00	200,200.22	200,200.22	ψ020,101.00		7 0.00	0.0070
SCHOLARSHIP									
INVESTMENT IN TEXPOOL	4,299,20	0.96	0.00	4.300.16	4.300.16	\$233.830.14	INTEREST	0.96	0.09%
INVESTIMENT IN TEXPOOL	4,299.20	0.90	0.00	4,300.10	4,300.10	\$233,830.14	INTEREST	0.90	0.0976
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TOTAL INVESTMENT IN FUND	4,299,20	0.96	0.00	4.300.16	4.300.16	\$233,830.14		0.96	0.09%
TOTAL HAVESTWIENT IN FUND	7,299.20	0.00	0.00	4,000.10	4,000.10	Ψ200,000.14		0.50	0.0370
RESTRICTED								+	
NVESTMENT IN TEXPOOL	59.75		1	59.75	59.75	\$7.037.88	INTEREST	0.00	0.09%
INVESTIMENT IN TEXPOOL	59.75		-	59.75	59.75	\$1,037.88	INTEREST	0.00	0.09%
TOTAL INVESTMENT IN FUND	59.75		1	59.75	59.75	\$7,037.88		0.00	0.09%
TOTAL INVESTMENT IN FUND	59.75	•	-	59.75	59.75	\$7,037.88		0.00	0.09%

FUND/INVESTMENT									
	BEGINNING			ENDING	ENDING	PREVIOUS			
	MARKET	CHANGES		MARKET	BOOK	YEAR - ENDING	INCOME		YIELD
	VALUE	ADDITIONS	DEDUCTIONS	VALUE	VALUE	BOOK VALUE F/Y 09	TYPE	ACCRUED/RECEIVED	

		This period	Previous year			
TOTAL	21,347,483.11	21,347,483.11	26,244,119.54	TOTAL	51,750.07	0.49%
stocks govt sec CD's Texpool	226,190.38 13,020,527.55 1,016,568.04 6,629,197.14	226,190.38 13,020,527.55 1,016,568.04 6,629,197.14	178,690.76 17,146,630.00 3,857,163.64 4,606,635.14	govt sec CD's Texpool	1,143.75 40,879.60 5,967.12 1,809.60	
Prosperity Account Real Estate	0.00 455,000.00 21,347,483.11	0.00 455,000.00 21,347,483.11		Prosperity Account Real Estate	0.00 1,950.00 51,750.07	